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BOARD OF SUPERVISORS, COUNTY OF VENTURA, STATE OF CALIFORNIA

TUESDAY, OCTOBER 25, 1983, AT 8:30 O'CLOCK A. M.

420.6/410.6/230

ALL MEMBERS PRESENT
EXCEPT SUPERVISORS JONES & FLYNN

Upon motion of Supervisor Dougherty, seconded by Supervisor Erickson,
and duly carried, the Board hereby approves the following matter:

county of ventura

CHIEF ADMINISTRATIVE OFFICE
Richard Wittenberg
Chief Administrative Officer

October 25, 1983

Robert C. Hirtensteiner
Assistant Chief Administrative Officer

Board of Supervisors
County of Ventura
800 So. Victoria Avenue
Ventura, CA 93009

Master Property Tax Transfer Agreement for Annexations
to the Pleasant Valley Recreation and Park and
Meiners Oaks Sanitary Districts

RECOMMENDATION:

Adopt the attached joint resolutions with the Pleasant Valley Recreation and Park District and Meiners Oaks Sanitary District agreeing to transfer property taxes for future annexations.

DISCUSSION:

On previous occasions your Board has agreed to reallocate property taxes in conjunction with annexations to special districts. It is proposed that your Board adopt master tax agreements for future annexations to the Pleasant Valley Recreation and Park and Meiners Oaks Sanitary Districts.

The terms of the proposed agreement with the Pleasant Valley District are similar to those your Board has approved previously for individual annexations. The result is a transfer of 5.5% of the property tax increment within annexation areas, which is similar to the tax allocation received by the district elsewhere within its boundaries.

The Meiners Oaks Sanitary District does not receive general property taxes. Therefore, the Board of Directors has adopted the enclosed resolution agreeing there shall be no exchange of property tax revenues. It is recommended this resolution also be adopted by your Board.

The attached format has been reviewed and approved by the County Counsel and Auditor-Controller. Please call me at extension 2864 if you have any questions regarding this matter.

RICHARD WITTENBERG
Chief Administrative Officer

Marty Shaw-Halloway
MARTY SHAW-HALLOWAY
Administrative Analyst

RW:MSH:rJ272

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Item 18
10/25/83 fw

JOINT RESOLUTION OF THE BOARD OF SUPERVISORS
OF THE COUNTY OF VENTURA AND THE
BOARD OF DIRECTORS OF THE PLEASANT VALLEY RECREATION
AND PARK DISTRICT AGREEING TO THE NEGOTIATED EXCHANGE OF
PROPERTY TAX REVENUES FOR ANNEXATIONS TO THE DISTRICT

WHEREAS, section 99 of the Revenue and Taxation code requires that prior to the effective date of any jurisdictional change all agencies whose service area or service responsibilities would be altered by such change shall determine the amount of property tax revenues to be exchanged between and among such affected agencies; and

WHEREAS, section 99.1 applies to jurisdictional changes involving the annexation of territory to a special district for the purpose of providing local governmental services which have not been previously provided to such territory; and

WHEREAS, it is specified that such jurisdictional change shall become effective only after the affected county and the annexing district agree to a negotiated exchange of property tax revenue; and

WHEREAS, a meeting was held on September 28, 1983, in the LAFCO Offices, to which all potentially affected local agencies, as listed in paragraph 3 below, were invited for the purpose of discussing and negotiating an exchange of property tax revenue for future annexations to the Pleasant Valley Recreation and Park District; and

WHEREAS, the adopting agencies must notify the County Auditor who shall adjust the amount of property tax revenue determined for each local agency whose service area or service responsibility would be altered by such jurisdictional change.

NOW, THEREFORE, BE IT RESOLVED:

1. For all territory annexed to the Pleasant Valley Recreation and Park District, effective in the fiscal year commencing after the calendar year of the effective date of each annexation, the property tax allocation factor on the tax increment for all contributing local agencies shall be adjusted pursuant to section 99.1 in the manner set forth in paragraph 2 in order to afford an allocation of 5.5 percent for the District.
2. Specifically, for each annexation, the property tax allocation factor on the tax increment for each of the contributing local agencies shall be reduced by a precise amount. The precise amount for each contributing local agency shall be determined by dividing 5.5 by the total of the existing property tax allocations for all the contributing local agencies and then multiplying that quotient by the agency's existing property tax allocation.
3. Potential contributing local agencies are as follows:

Anacapa Municipal Water District
Camarillo Sanitary District
City of Camarillo
County of Ventura
County Fire Protection District
County Flood Control District - Admin. and Zones II and III
County Library Services Agency
County Service Area No. 14
Del Norte Municipal Water District
Oxnard Harbor District
Pleasant Valley County Water District
Pleasant Valley Hospital District
Pleasant Valley Municipal Water District
United Water Conservation District
Ventura County Resource Conservation District
Ventura Regional County Sanitation District

4. The Clerk of the Board is directed to transmit an executed copy of this agreement to the County Auditor who shall make the appropriate adjustments as provided in subdivision (a) of section 99 of the Revenue and Taxation Code.

5. The Clerk of the Board is directed to transmit executed copies of this resolution to the Ventura Local Agency Formation Commission and to all affected local agencies.

ATTEST:

RICHARD D. DEAN, County Clerk,
County of Ventura, State of
California and ex officio Clerk of
the Board of Supervisors thereof

By *Agnes Hillard*
Deputy Clerk



COUNTY OF VENTURA

Susan K. Lacey
Chairman, Board of Supervisors
PRO TEMPORE

10-25-83
Date

ATTEST:

Luis H. Kusano
Secretary of the Board of Directors

Gary S. Goserine
President of the Board of Directors
Pleasant Valley Recreation and Park
District

10/12/83
Date

MOSD RESOLUTION #318

JOINT RESOLUTION OF THE BOARD OF SUPERVISORS
OF THE COUNTY OF VENTURA AND MEINERS OAKS
SANITARY DISTRICT APPROVING THE EXCHANGE
OF PROPERTY TAX

WHEREAS, Section 99.1 of the California Revenue and Taxation Code (added by Stats. 1980, Ch. 801) requires in the case of a jurisdictional change which will result in a special district providing one or more services to an area where such services have not been previously provided by any local agency the affected special district will agree on a property tax transfer prior to the Local Agency Formation Commission issuing a Certificate of Filing for a boundary change; and

WHEREAS, in the event a jurisdictional change affects the service area or service responsibility of one or more special districts, the Board of Supervisors of the county in which such districts are located shall negotiate any exchange of property tax revenues on behalf of the district or the District may negotiate on its own behalf; and

WHEREAS, upon adoption of such resolution, the adopting agency shall notify the county auditor who shall adjust the amount of property tax revenue determined for each local agency, whose service area or service responsibility would be altered by such jurisdictional change.

NOW, THEREFORE, BE IT RESOLVED, DETERMINED AND ORDERED as follows:

(1) For jurisdictional changes involving the Meiners Oaks Sanitary District, there shall be no exchange of property tax revenues.

(2) The County Auditor-Controller is hereby notified to adjust the amount of property tax revenue for local agencies in accordance with this resolution.

(3) The Meiners Oaks Sanitary District reserves the privilege to review the property tax revenues exchange provisions of this resolution, with each future proposed annexation.

ADOPTED by the Board of Directors of the Meiners Oaks Sanitary District on this 23rd day of January, 1981, upon the following vote:

For: Perl, Parks, Casey
Against: None
Absent: White, Hanson

MEINERS OAKS SANITARY DISTRICT

Hugh White
President, Board of Directors

ADOPTED by the Board of Supervisors of the County of Ventura on this 25th day of October, 1983.

COUNTY OF VENTURA

Susan K. Lacey
Chairman **PRO TEMPORE**

ATTEST:

RICHARD D. DEAN, County Clerk
of the County of Ventura and
ex-officio Clerk of the Board
of Supervisors, thereof

By *Ray Killard*
Deputy Clerk

